

JAN 24 2022

Approved

REQUEST FOR AGENDA PLACEMENT FORM

Submission Deadline - Tuesday, 12:00 PM before Court Dates

SUBMITTED BY: _____

TODAY'S DATE: 1/11/2022

DEPARTMENT: Auditor's Office

SIGNATURE OF DEPARTMENT HEAD: _____

REQUESTED AGENDA DATE: 1/24/2022

SPECIFIC AGENDA WORDING: Approval of debt payment, Certificate of Obligation Bonds, Series 2015, due 02/15/2022, in the amount of 1,087,433.50 and General Obligation Refunding Bonds, Series 2021, due 02/15/2022, in the amount of 446,065.91.

PERSON(S) TO PRESENT ITEM: Steve Watson

SUPPORT MATERIAL: (Must enclose supporting documentation)

TIME: 5 Minutes

ACTION ITEM: X
WORKSHOP _____

(Anticipated number of minutes needed to discuss item)

CONSENT: _____

EXECUTIVE: _____

STAFF NOTICE:

COUNTY ATTORNEY: X

IT DEPARTMENT: _____

AUDITOR: _____

PURCHASING DEPARTMENT: _____

PERSONNEL: _____

PUBLIC WORKS: _____

BUDGET COORDINATOR: _____

OTHER: _____

*****This Section to be Completed by County Judge's Office*****

ASSIGNED AGENDA DATE: _____

REQUEST RECEIVED BY COUNTY JUDGE'S OFFICE _____

COURT MEMBER APPROVAL _____ Date _____

beyond

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 All Outstanding General Obligation Debt
 As of Fiscal Year 2022

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BOND DEBT SERVICE

Johnson County, Texas
All Outstanding General Obligation Debt
As of Fiscal Year 2022

Period Ending	Principal	Interest	Debt Service
09/30/2022	1,405,000	336,977.19	1,741,977.19
09/30/2023	1,240,000	398,082.60	1,638,082.60
09/30/2024	1,285,000	358,676.00	1,643,676.00
09/30/2025	1,325,000	316,016.20	1,641,016.20
09/30/2026	1,360,000	280,290.00	1,640,290.00
09/30/2027	1,390,000	252,790.00	1,642,790.00
09/30/2028	1,415,000	224,740.00	1,639,740.00
09/30/2029	1,445,000	196,140.00	1,641,140.00
09/30/2030	1,470,000	166,990.00	1,636,990.00
09/30/2031	1,505,000	137,240.00	1,642,240.00
09/30/2032	1,530,000	108,420.00	1,638,420.00
09/30/2033	1,560,000	79,830.00	1,639,830.00
09/30/2034	1,590,000	49,110.00	1,639,110.00
09/30/2035	1,620,000	16,605.00	1,636,605.00
	20,140,000	2,921,906.99	23,061,906.99

BOND DEBT SERVICE

Johnson County, Texas
All Outstanding General Obligation Debt
As of Fiscal Year 2022

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2022	1,405,000	128,499.39	1,533,499.39	
08/15/2022		208,477.80	208,477.80	
09/30/2022				1,741,977.19
02/15/2023	1,240,000	208,477.80	1,448,477.80	
08/15/2023		189,604.80	189,604.80	
09/30/2023				1,638,082.60
02/15/2024	1,285,000	189,604.80	1,474,604.80	
08/15/2024		169,071.20	169,071.20	
09/30/2024				1,643,676.00
02/15/2025	1,325,000	169,071.20	1,494,071.20	
08/15/2025		146,945.00	146,945.00	
09/30/2025				1,641,016.20
02/15/2026	1,360,000	146,945.00	1,506,945.00	
08/15/2026		133,345.00	133,345.00	
09/30/2026				1,640,290.00
02/15/2027	1,390,000	133,345.00	1,523,345.00	
08/15/2027		119,445.00	119,445.00	
09/30/2027				1,642,790.00
02/15/2028	1,415,000	119,445.00	1,534,445.00	
08/15/2028		105,295.00	105,295.00	
09/30/2028				1,639,740.00
02/15/2029	1,445,000	105,295.00	1,550,295.00	
08/15/2029		90,845.00	90,845.00	
09/30/2029				1,641,140.00
02/15/2030	1,470,000	90,845.00	1,560,845.00	
08/15/2030		76,145.00	76,145.00	
09/30/2030				1,636,990.00
02/15/2031	1,505,000	76,145.00	1,581,145.00	
08/15/2031		61,095.00	61,095.00	
09/30/2031				1,642,240.00
02/15/2032	1,530,000	61,095.00	1,591,095.00	
08/15/2032		47,325.00	47,325.00	
09/30/2032				1,638,420.00
02/15/2033	1,560,000	47,325.00	1,607,325.00	
08/15/2033		32,505.00	32,505.00	
09/30/2033				1,639,830.00
02/15/2034	1,590,000	32,505.00	1,622,505.00	
08/15/2034		16,605.00	16,605.00	
09/30/2034				1,639,110.00
02/15/2035	1,620,000	16,605.00	1,636,605.00	
09/30/2035				1,636,605.00
	20,140,000	2,921,906.99	23,061,906.99	23,061,906.99

AGGREGATE DEBT SERVICE

Johnson County, Texas
All Outstanding General Obligation Debt
As of Fiscal Year 2022

Period Ending	Certificates of Obligation, Taxable Series 2015	General Obligation Refunding Bonds, Taxable Series 2021	Aggregate Debt Service
09/30/2022	1,140,041.30	601,935.89	1,741,977.19
09/30/2023	1,139,192.60	498,890.00	1,638,082.60
09/30/2024	1,140,636.00	503,040.00	1,643,676.00
09/30/2025	1,139,051.20	501,965.00	1,641,016.20
09/30/2026		1,640,290.00	1,640,290.00
09/30/2027		1,642,790.00	1,642,790.00
09/30/2028		1,639,740.00	1,639,740.00
09/30/2029		1,641,140.00	1,641,140.00
09/30/2030		1,636,990.00	1,636,990.00
09/30/2031		1,642,240.00	1,642,240.00
09/30/2032		1,638,420.00	1,638,420.00
09/30/2033		1,639,830.00	1,639,830.00
09/30/2034		1,639,110.00	1,639,110.00
09/30/2035		1,636,605.00	1,636,605.00
	4,558,921.10	18,502,985.89	23,061,906.99

BOND DEBT SERVICE

Johnson County, Texas
Certificates of Obligation, Taxable Series 2015
Non Callable

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2022	1,020,000	67,433.50	1,087,433.50	
08/15/2022		52,607.80	52,607.80	
09/30/2022				1,140,041.30
02/15/2023	1,050,000	52,607.80	1,102,607.80	
08/15/2023		36,584.80	36,584.80	
09/30/2023				1,139,192.60
02/15/2024	1,085,000	36,584.80	1,121,584.80	
08/15/2024		19,051.20	19,051.20	
09/30/2024				1,140,636.00
02/15/2025	1,120,000	19,051.20	1,139,051.20	
09/30/2025				1,139,051.20
	4,275,000	283,921.10	4,558,921.10	4,558,921.10

BOND DEBT SERVICE

Johnson County, Texas
General Obligation Refunding Bonds, Taxable Series 2021
Callable on 2/15/2031 @ par

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2022	385,000	61,065.89	446,065.89	
08/15/2022		155,870.00	155,870.00	
09/30/2022				601,935.89
02/15/2023	190,000	155,870.00	345,870.00	
08/15/2023		153,020.00	153,020.00	
09/30/2023				498,890.00
02/15/2024	200,000	153,020.00	353,020.00	
08/15/2024		150,020.00	150,020.00	
09/30/2024				503,040.00
02/15/2025	205,000	150,020.00	355,020.00	
08/15/2025		146,945.00	146,945.00	
09/30/2025				501,965.00
02/15/2026	1,360,000	146,945.00	1,506,945.00	
08/15/2026		133,345.00	133,345.00	
09/30/2026				1,640,290.00
02/15/2027	1,390,000	133,345.00	1,523,345.00	
08/15/2027		119,445.00	119,445.00	
09/30/2027				1,642,790.00
02/15/2028	1,415,000	119,445.00	1,534,445.00	
08/15/2028		105,295.00	105,295.00	
09/30/2028				1,639,740.00
02/15/2029	1,445,000	105,295.00	1,550,295.00	
08/15/2029		90,845.00	90,845.00	
09/30/2029				1,641,140.00
02/15/2030	1,470,000	90,845.00	1,560,845.00	
08/15/2030		76,145.00	76,145.00	
09/30/2030				1,636,990.00
02/15/2031	1,505,000	76,145.00	1,581,145.00	
08/15/2031		61,095.00	61,095.00	
09/30/2031				1,642,240.00
02/15/2032	1,530,000	61,095.00	1,591,095.00	
08/15/2032		47,325.00	47,325.00	
09/30/2032				1,638,420.00
02/15/2033	1,560,000	47,325.00	1,607,325.00	
08/15/2033		32,505.00	32,505.00	
09/30/2033				1,639,830.00
02/15/2034	1,590,000	32,505.00	1,622,505.00	
08/15/2034		16,605.00	16,605.00	
09/30/2034				1,639,110.00
02/15/2035	1,620,000	16,605.00	1,636,605.00	
09/30/2035				1,636,605.00
	15,865,000	2,637,985.89	18,502,985.89	18,502,985.89

AmegyBank®

1801 Main Street, Suite 460
Houston, Texas 77002

1/10/2022

Mr. Steven Watson
Johnson County, Texas

Via Email:
swatson@johnsoncountytexas.org

Re: Johnson County, Texas Certificate of Obligation Taxable Series 2015

Dear Mr. Watson:

The debt service payment payable February 15, 2022 for the above referenced bond issue should be as follows:

Interest payment due 2/15/2022	\$	370,842.53
Principal payment due 2/15/2022	\$	1,020,000.00
Less: Funds from Escrowed Securities	\$	<u>(303,409.03)</u>
Net Amount Due	\$	1,087,433.50

Net Amount Due	\$	1,087,433.50
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To ensure timely credit, please wire funds (3) days prior to due date. Checks should be received five business days prior to due date. Please make your check payable to Amegy Bank.

By check:
Payable to: Amegy Bank N.A.
Corporate Trust Department
Attn: Robert Lozano 713-232-1919
1801 Main Street, Suite 460
Houston, Texas 77002

By wire:
ZFNB [REDACTED]
ABA# [REDACTED]
Credit# [REDACTED]
FFC: Johnson Cnty CO Series 2015
Attn: Robert Lozano, 713-232-1919

Sincerely,

Robert Lozano
Vice President
713-232-1919
robert.lozano@amegybank.com



COPY

INVOICE

To:

JOHNSON CNTY, TEXAS
2 N MAIN ST
CLEBURNE TX 76033

FUNDS DUE FOR BOND ISSUE:

STATE OF TEXAS
JOHNSON COUNTY, TEXAS
GENERAL OBLIGATION REFUNDING BOND
TAXABLE SERIES 2021

REVISED

9559 4693561

Current Outstanding:	\$	15,865,000.00
Debt service payment date: 02/15/2022		
Interest Payment Due:	\$	61,065.91
Principal Payment Due:	\$	385,000.00
Total Amount Due:	\$	446,065.91

To ensure timely credit, please wire funds (3) days prior to due date.
Checks should be received five business days prior to due date.
Please make your check payable to Amegy Bank.

Mailing Instructions

Amegy Bank
Attn: Corporate Trust Debt Service Billing
1801 Main Street, Ste 1190
Houston, TX 77002

Wire Instructions

ZFNB [REDACTED]
ABA #: [REDACTED]
Cr DDA #: [REDACTED]
FFC: JOHNSON CO TX GO REF BDS TAX SER

Administrator: ROBERT LOZANO
Phone: 1-713-232-1919
Email: Robert.Lozano@amegybank.com

Please contact your administrator with any questions. Thank you.